

No.: 15/2017-NQ-NVLG

Ho Chi Minh City, August 10th, 2017

RESOLUTION
GENERAL MEETING OF SHAREHOLDERS
NO VA LAND INVESTMENT GROUP CORPORATION
Re: Approval of issuing debt instruments
(Shareholders' written opinions)

Pursuant to:

- Law on Enterprises No. 68/2014/QH13 dated on November 26th, 2014;
- Law on Securities No. 70/2006/QH11 dated on June 29th, 2006;
- Law on amending, supplementing a number of articles of the Law on Securities No. 62/2010/QH12 dated on November 24th, 2010;
- Charter of No Va Land Investment Group Corporation;
- Current business of No Va Land Investment Group Corporation;
- Voting papers for shareholders' written opinions of No Va Land Investment Group Corporation;
- Minutes of Voting checking results of shareholders' written opinions of No Va Land Investment Group Corporation in August 10th, 2017.

RESOLVE THAT

Article 1: The General Meeting of Shareholders (GMS) approves for issuing debt instruments in 2017 as follows:

- Type of debt instruments: Bonds, bills of exchange, bills or other debt instruments in accordance with relevant laws;
- Characteristics of debt instruments: Convertible or non-convertible, secured or unsecured;
- Amount: Estimated maximum of VND 7,000 billion or USD 300 million subject to currency;
- Currency: USD or VND;
- Tenor: From 3 (three) to 5 (five) years;
- Purpose of issuance: To support capital increase and debt restructuring;
- Offering market: Domestic or international; and
- Listing: The debt instruments may be listed on domestic or international stock exchange.

This document is a translation of the Resolution of Approval of issuing debt instruments in August 10th, 2017. The translation is for informational purposes only, and is not a substitute for the official policy. If any questions arise related to the accuracy of the information contained in the translation, please refer to the Vietnamese version of the document. Any discrepancies or differences created in the translation are not binding and have no legal effect for compliance or enforcement purposes.

Article 2: The GMS authorizes the Board of Directors (BOD) and/or other persons authorized by the BOD to execute the task as follows:

1. to decide the specific type of debt instruments (bonds, bills of exchange, bills or other debt instruments in accordance with relevant laws);
2. to decide the characteristics of such debt instruments (convertible or non-convertible, secured or unsecured and others);
3. to decide the offering market (domestic or international);
4. to decide and adjust the specific issuance plan, including but not limited to currency, amount, par value, tenor, interest, timing, method, terms and conditions and relevant contracts and agreements;
5. to decide the listing on a domestic or international stock exchange and carry out procedures for listing of such debt instruments (if any) and other relevant matters; and
6. to decide other issues to perform duties approved by the GMS in accordance with this Resolution.

Article 3: This Resolution shall be effective from the date of signing. The BOD is required to execute the tasks in accordance to this Resolution.

Ho Chi Minh City, August 10th, 2017

On behalf of the GMS Chairman of the Board

Recipients:

- SSC, HSX;
- BOD, BOM;
- Shareholders; –
Office record.

(Signed and sealed)

BUI THANH NHON

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